



ATLAS CFO

Not Your Traditional Accountants



Before deciding on the right tax accountant for you, ask a few questions. Here is an example list:

1. What are your qualifications and industry specialty?
2. How long has the practice been providing tax services and how long have you been with the practice?
3. What services do you provide?
4. How do you keep track of changes in client's circumstances?
5. Who will be assigned to my business most of the time? What oversight for that person is provided?
6. What is your policy relating to returning calls and emails?
7. When do you need my information? How long will you take to complete your work?
8. Are you familiar with the accounting software in place? Would you like access to the software?
9. How do you bill and what is outside of this agreement?

